

*Living our mission
in Daviess County*

2022 Report



**Our Community
Foundation**
LOCAL. FOREVER.

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Message from

JOE SINGLETON, PRESIDENT
BOARD OF DIRECTORS



As you may already know, Our Community Foundation was organized in 2021 as part of a separation agreement with the Community Foundation Alliance to form a standalone community foundation to serve Daviess County. With the Foundation being so new, much of 2022 saw many firsts.

We started the year by opening our office at 201 E Main St, Suite 409 in downtown Washington. Before the first quarter ended, Purdue Extension - Daviess County was awarded the Foundation's first grant, for a new Cultural Diversity Training Program, and generous donors established the Foundation's first endowment, the Tom and Phyllis Miles/Washington Lady Hatchets Basketball Scholarship Fund.

During the summer, the Foundation was awarded accreditation with the nation's highest standard for philanthropic excellence, a major accomplishment and an accreditation that the Foundation will always strive to retain. National Standards for U.S. Community Foundations® establish legal, ethical, effective practices for community foundations everywhere. As was said by Randy Royster, board member of the Council on Foundations, "Meeting the National Standards benchmarks is a rigorous, comprehensive process. This accreditation is a significant accomplishment that indicates Our Community Foundation demonstrates a commitment to transparency, quality, integrity and accountability as it carries out its mission."

Following completion of all requirements of the Community Foundation Alliance's Separation Agreement, we made a formal request in September to transfer funds held by the Community Foundation Alliance for Daviess County to Our Community Foundation. We are hopeful that a response to this request will be received very soon.

Finally, with your continued support, the assets of Our Community Foundation alone, as a separate community foundation from the Alliance, grew to just over \$1.5 million by the end of our first full year of operations as the newest community foundation in Indiana. Please see our list of funds and donors on pages 5 and 6. Grants totaling \$12,555 were awarded, all made possible by donors to the Foundation's administrative fund. Read about our grant program on page 4.

Both Board and staff are humbled and energized by your support to establish and operate a new standalone community foundation for Daviess County. We remain steadfast in our commitment to live our mission and to serve our donors and our community, now and in the years to come.

Thank you again for your support.
We appreciate you!



Excellence. Accountability. Impact.™

\$12,555 Total Grants

During 2022, Our Community Foundation awarded \$12,555 in grants. Total grants for each of the Foundation's 8 community need focus areas are listed in the chart. Using needs identified in the Daviess County Quality of Place and Workforce Development Plan, the Board approved grants for over \$4,000 in projects to develop Daviess County, including diversity training, beautification of public spaces, and literacy and STEM education, vital components of a growing community and workforce.



Pollinator Success



Last April, Our Community Foundation awarded a grant to the Guardians of the Garden Master Gardeners to establish an Educational Pollinator Garden at the Odon Winkelpack Library. In July, we received notification and 2 photos from the group, advising us that the plants were thriving and hummingbirds and butterflies were visiting regularly.

We were thrilled with the news and the photo in the lower left corner, showing a butterfly visiting. The Garden provides both aesthetics and an opportunity for education. It serves adults and youth of northern Daviess County and is located near the outdoor WiFi area at the library.

According to the United States Department of Agriculture, 75% of flowering plants and over 1/3rd of the world's food crops depend on pollinators to reproduce. Some estimate that one out of every three bites of food we eat exists because of pollinators like bees, butterflies and more.

We were thrilled to support the Master Gardeners in this important project and look forward to seeing the garden come to life again this summer, and in the summers to follow.



201 E Main St., Suite 409
PO Box 84
Washington, IN 47501
(812) 688-5413
localforever.org
serving Daviess County, Indiana

Memorial Gifts

During 2022, the Foundation received gifts in memory of

💞 *Barbara Barron*
💞 *Patsy Conolty*
💞 *Marjorie Cox*
💞 *Louise Donaldson*
💞 *Mary Ann Doyle*
💞 *Vera Lyon Hamilton*
💞 *Leroy Heller*
💞 *Jane Norton*
💞 *Dale Shake*
💞 *Ralph Smith*
💞 *Darrell Underwood*
💞 *Billy Wininger*

24 Funds

🎁 DESIGNATED ENDOWMENTS

Bill Turner Daviess County CEO
Program Endowment 🎁 Bud and
Karen (Gill) Wall Scholarship Fund 🎁
Dr Jon and Sue Clark Spay and Neuter
Fund 🎁 Helen Arthur Memorial
Nursing Scholarship Fund 🎁 Jack
Williams Family Scholarship Fund 🎁
Fund S Designated Fund 🎁 Tom &
Phyllis Miles Family/Lady Hatchets
Basketball Scholarship Fund 🎁
Washington Community Schools Band
Boosters Fund

🎁 UNRESTRICTED ENDOWMENTS

Callahan Family Fund 🎁 Daviess
County Fund 🎁 Edward Jones
Achievement Fund 🎁 Jim and L Jane
Norton Fund 🎁 Ken and Paula Jones
Family Fund 🎁 Springs Valley Bank
& Trust Company Endowment for
Daviess County

🎁 DONOR ADVISED ENDOWMENTS

Alan and Vicki Bubalo Family Fund
🎁 Hoefling Family Foundation Fund
🎁 Joe and Elaine Wellman Family
Endowment Fund 🎁 TrueScripts
Foundation Fund

🎁 FIELD OF INTEREST ENDOWMENTS

The Evergreen Fund

🎁 DESIGNATED PASS THROUGH FUNDS

Our Common Heritage Fund

🎁 UNRESTRICTED PASS THROUGH FUNDS

Administrative Pass Through Fund 🎁
Daviess County Pass Through Fund 🎁
Ken and Paula Jones Family Pass
Through Fund

Generous Donors

2022

Robert and Jo Arthur
 Scott and Erica Arthur
 Anita Ash
 Bob Barron
 Senator Eric and Julie Bassler
 Marsha Bauer
 Brandi Bergren
 Chance and Stacey Berry
 Jessie Bissey
 Sara Bornes
 Becky Anne Brawley
 Tara Brower - Edward Jones
 Justin and Sarah Browning
 Doug Bubalo
 Alan and Vicki Bubalo
 Merle and Mary Callahan
 Arthur and Vicki Campbell
 John and Patricia Chapman
 Sally Christie
 Dr Jon and Sue Clark
 Lisa Coquillard
 Alicia Cornelius
 Murray Crawford
 D&Z Quality Properties LLC
 Daviess Community Hospital
 Daviess County Economic Development Corp
 Dusty Davis
 Lucas Davis
 Sherry L Davis
 Melinda Dimitry Njunjic
 Edward D Jones & Company
 Brian and Kirsten Emmons
 Sandra L Englehart
 Beth L Eskew
 First Federal Savings Bank of Washington
 Kevin and Amy Frank
 Mindi Freng
 David and Deborah Frette
 Kacey Frette
 Nathan and Beth Gabhart - TrueScripts
 Management Services, Inc
 Diane Gill
 Donna Gill
 Joyce E Goodwin
 Robert and Bonnie Graham
 Laura Greenfield
 Chris and Kim Herbertz
 David and Frannie Hoefling
 Jones and Sons

Darrell and Carolyn Jones
 Ken and Paula Jones
 Jean Kane
 Don and Rosie Kelso
 Nancy Kenney
 Kenny Key
 Alex and Tera Knepp
 Lady Hatchet Basketball Booster Club
 M & M Livehaul Inc
 Cindy Mason
 Midwestern Engineers Inc
 AJ and Kelci Miles
 Brad Miles
 Gretchen Miles
 Amanda Morgan
 Morris Family Services LLC
 Linda Myers
 Michael Myers
 NASCO Industries
 New End Zone Sporting Goods
 Cindy Noll
 Jim Norton
 Sheila O'Maley
 Osmon Custom Builders LLC
 Holly Rice
 Amanda Rodewald
 Denise Rodgers
 Jodi Rook
 Ed and Dee Ryan
 Travis and Kara Schaffer
 Damon Schnarr
 Glenda Scudder
 Shake Broadcasting
 Jordan Sherman
 Joe and Susie Singleton
 Mary Smith
 Judge Dean and Brenda Sobecki
 Springs Valley Bank & Trust Company
 Tom and Peg Stephens
 Troy Stoll - Fort Knox Investments
 Norman and Fran Swartzentruber
 Jessica Tabor
 True Rx Williams Bros Healthcare
 Paula J VanTyle-Smith
 Washington Times-Herald
 Joe and Elaine Wellman
 Suzanne Wichman
 Jayna Wild
 Jack G Williams



Our mission: Meet the changing needs of our community by fostering a culture of local philanthropy.

GivingTuesday DaviessCounty ...fostering a Daviess County philanthropy culture

On November 29, during a 24-hour called Giving Tuesday, sixty-two donors gave donations totaling \$14,623.09 to 21 different Daviess County charitable organizations and 12 different funds benefiting Daviess County held by Our Community Foundation.

To help charities take part in Giving Tuesday, Our Community Foundation provided the structure through its website to manage on-line donations, all at no cost to the participating organizations. Donors made gifts to the nonprofits that chose to join in the event, called "GivingTuesday DaviessCounty."

In addition to the participating organizations, donors made donations to the charitable funds held by Our Community Foundation.

The support of Daviess County media pillars, Shake Broadcasting and the Washington Times-Herald, added to the event. Shake Broadcasting's George the GivingTuesday Gift Horse and the Washington Times-Herald's Herald the Helper Counting Troll made their first appearance to motivate organizations to spread the word.

"George was presented to the nonprofit raising the most money on Giving Tuesday," said DeWayne Shake with Shake Broadcasting. "He was presented to the United Way of Daviess County. That organization raised \$3,350 during the 24-hour event."

Washington Times-Herald Editor Lindsay Owens presented Herald to Little Warrior Wishes, a relatively new charitable organization in Daviess County with a mission to provide wish-granting experiences to families of children ages 0 to 3 years with a critical illness. "The organization's donors totaled 15 so the organization was very popular during the event," said Owens.



**GIVINGTUESDAY
DAVIESS COUNTY**



UNAUDITED FINANCIAL STATEMENT
January 1, 2022 through DECEMBER 31, 2022

BEGINNING BALANCE (January 1, 2022)	\$127,151.34
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Funds without Donor Restrictions

Beginning Balance (Jan 1, 2022) \$ 127,151.34

Income:

Donations	\$ 33,789.03
Administrative Fees	\$ 2,870.67
Total Income	\$ 36,659.70

Expenses:

Fundraising	\$ 3,990.42
Management & General	\$ 22,895.41
Payroll Expenses	\$ 53,428.80
Grant Program	\$ 12,555.00

Total Expenses	\$ 92,869.63
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Ending Balance (Dec 31, 2022) \$ 70,941.41

Funds with Donor Restrictions

Beginning Balance (Jan 1, 2022)	\$ 0.00
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Income:

Donations	\$ 1,478,070.45
Investment Income	\$ 260.12

Total Income	\$ 1,478,330.57
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Expenses:

Administrative Fees	\$	2,870.67
Total Expenses	\$	2,870.67

Ending Balance (Dec 31, 2022)\$ 1,475,459.90

ENDING BALANCE (Dec 31, 2022)	\$1,546,401.31
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Leave a Legacy

Including a charitable bequest in your will or estate plan allows you to make a gift to Our Community Foundation that can forever leave your mark on the Daviess County community. Your bequest can be used to establish a special fund that supports broad community needs or focuses on a particular issue or cause that matters to you. Your bequest will benefit the community forever and become part of your personal legacy of giving.

HOW IT WORKS

A charitable bequest is just one option for leaving a legacy in Daviess County. Contact us to learn about all the options you have to leave a legacy in our community.

Call (812) 698-5413; email Mary Smith, Executive Director at mary@localforever.org; or visit our office at 201 E Main St, Suite 409 in Washington.

- You include a bequest to Our Community Foundation in your will or estate plan. We can help you or your attorney with the recommended language.
- You determine if you'd like to support an existing fund or establish a new fund with your gift.
- Upon your death, Our Community Foundation receives your gift.
- Your charitable gift is excluded from your assets for estate purposes.
- We help you consider your charitable interests and determine the areas of community need that would be most impacted by grants from your gift.
- Our board issues grants in the name of the fund you supported (if you prefer, grants can be made anonymously).
- We handle all administrative details.
- Your gift can be placed into an endowment that is invested over time. Earnings from your gift are used to make grants addressing community needs. Your gift—and all future earnings from your gift—is a permanent source of community capital, helping to do good work forever.



Our Community Foundation

LOCAL. FOREVER.

201 E Main St., Suite 409
P.O. Box 84
Washington, IN 47501
(812) 698-5413
www.localforever.org
Serving Daviess County, Indiana

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Peg Stephens
Linda Streepy
Joe Wellman

Staff

Mary Smith, Executive Director

Our Mission

Meet the changing needs of our community by fostering a culture of local philanthropy.



A few 2022 grant photos. From top, Purdue Extension for Cultural Diversity Training Program; Senior and Family Services for Senior Meal Program; and Washington Community Schools for Lifeskills Classroom Lighting.



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